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**ATTENTION: FORMER SHAREHOLDERS OF RINKER GROUP LIMITED**  
**POTENTIAL ENTITLEMENT TO RECEIVE A CASH PAYMENT**

Notice is hereby given that some former shareholders of Rinker Group Limited ("**Rinker**") may be entitled to receive a cash payment from CEMEX Australia Pty Limited (now called CEMEX Australia Holdings Pty Limited) ("**CEMEX**"). The potential payment arises pursuant to orders made by the Australian Takeovers Panel ("**Panel**") in relation to the takeover offer previously made in 2007 by CEMEX for Rinker. Such cash payment would be in addition to any cash previously paid by CEMEX as a result of Rinker shareholders accepting the takeover offer.

In broad summary, the Panel's orders require CEMEX to pay to each person who disposed of a beneficial interest in a net number of Rinker shares between 10 April 2007 and 7 May 2007 other than by accepting CEMEX's takeover offer (each such person being an "**Affected Shareholder**") an amount of A\$0.2571 per share for such net number of Rinker shares. The orders were made because the Panel considered that CEMEX's announcement on 7 May 2007 that it would allow Rinker shareholders to retain the A\$0.25 dividend declared by Rinker on 27 April 2007 was a departure from its announcement on 10 April 2007 that its increased takeover offer consideration was its "best and final offer, in the absence of a superior proposal".

The group of persons who are most likely to qualify as Affected Shareholders are those whose holding of Rinker shares as at 7 May 2007 was less than their holding as at 10 April 2007, other than as a result of accepting CEMEX's takeover offer. Any person who believes that they may be an Affected Shareholder and wishes to make a claim must do the following:

- either:
  - complete any personalised Claim Form which the person receives in the post from CEMEX following dispatch of those forms on 11 August 2009; or
  - obtain a blank Claim Form by downloading a copy from [www.cemexpanelorders.com.au](http://www.cemexpanelorders.com.au) or [www.rinker.com.au](http://www.rinker.com.au) or by contacting Computershare Investor Services Pty Limited ("**Computershare**") on 1300 009 182 (within Australia) or +61 3 9415 4376 (outside Australia), and then complete that Claim Form in accordance with its instructions; and
- submit that Claim Form to Computershare at the address specified in the Claim Form, together with documentary evidence (eg. contracts notes, transfer forms, statutory declarations) to support your claim entitlement.

Completed Claim Forms must be returned so that they are received by Computershare by 22 September 2009. Claim Forms received after that date will not be considered for payment unless it can be established that special circumstances exist which demonstrate that: (i) it was not unreasonable that the Claim Form was not submitted by 22 September 2009 and there was no unreasonable delay in submitting the Claim Form; and (ii) the Claim Form is received by no later than 11 August 2010.

If you have any questions in relation to your entitlement to receive payment from CEMEX you should contact the Computershare Information Line on 1300 009 182 (from within Australia) or +61 3 9415 4376 (from outside Australia).

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